

IFoA Banking Pathway to Fellowship - April 2021

The IFoA is anticipating offering Fellowship exams in 2022 for a banking specialism. The proposed syllabus (and weighting given to topic) involves:

(SP) Banking Principles

1. Overview of banking (12.5%)
2. Banking regulations (10%)
3. Banking risk management (10%)
4. Product pricing (12.5%)
5. Credit risk measurement (12.5%)
6. Market and interest rate risk measurement (12.5%)
7. Operational risk measurement (10%)
8. Capital measurement (10%)
9. Liquidity measurement (10%)

(SA) Banking Advanced

1. Credit risk management (12.5%)
2. Market and interest rate risk management (12.5%)
3. Operational risk management (12.5%)
4. Management of Treasury activities (12.5%)
5. Liquidity management, assessment of liquidity adequacy (12.5%)
6. Capital management, assessment of capital adequacy (12.5%)
7. Governance 12.5%
8. Strategy, including awareness of current issues 12.5%
9. Problem solving